

Effective: \_\_\_\_\_

**RI BOARD OF GOVERNORS FOR HIGHER EDUCATION  
403(b) RETIREMENT PLAN AUTHORIZATION**

**Special "Over Age 50" Catch Up Request Form**

\_\_\_\_\_ URI          \_\_\_\_\_ CCRI          \_\_\_\_\_ **RIC**          \_\_\_\_\_ Office of Higher Education

Participants under the RI Board of Governors for Higher Education Retirement Plan who have attained age 50 before the close of any taxable year are permitted to make an additional Special Catch Up contribution of 5,500 in 2009, 2010, 2011 & 2012 and as adjusted by the Secretary of the Treasury for any years thereafter.

I hereby request to participate in the Special Catch Up retirement contributions beginning with the next available payroll date. I will provide my plan representative with a copy of this approval in order to initiate this deduction.

\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Social Security Number

\_\_\_\_\_  
Payroll Account #

**Approved:**

\_\_\_\_\_  
Plan Representative

\_\_\_\_\_  
Date